

## 3.—Statistics of the Leading Industries of the Maritime Provinces, 1945—concluded

Industry	Estab-lish-ments	Em-ployees	Salaries and Wages	Cost of Materials	Net Value of Products	Gross Value of Products
	No.	No.	\$	\$	\$	\$
1 Fish-curing and -packing.....	172	3,108	3,412,546	19,237,558	8,305,521	27,800,121
2 Shipbuilding.....	31	6,349	12,631,648	8,138,542	18,098,171	26,666,505
3 Primary iron and steel.....	6	5,421	9,985,430	13,123,112	8,799,121	24,418,793
4 Sawmills.....	564	2,956	2,226,527	6,605,700	4,700,732	11,395,270
5 Railway rolling-stock.....	3	1,172	2,161,294	6,193,013	3,720,573	10,160,615
6 Butter and cheese.....	27	556	710,650	4,293,478	1,677,806	6,081,739
7 Pulp and paper.....	5	724	1,480,349	2,396,777	2,500,424	5,838,613
8 Fruit and vegetable preparations.	23	849	933,015	3,350,644	1,573,120	5,111,605
9 Bread and other bakery products.	85	768	958,510	2,331,093	1,815,103	4,288,062
10 Biscuits, confectionery, cocoa, etc.	8	772	931,388	1,954,632	1,646,675	3,655,225
11 Planing mills, sash and door fac-tories.....	38	625	853,477	2,024,747	1,084,603	3,161,967
12 Hosiery and knitted goods.....	4	803	855,370	1,508,278	1,501,459	3,065,046
13 Printing and publishing.....	33	777	1,195,337	507,924	2,459,921	3,020,757
14 Aerated waters.....	29	341	464,944	783,058	1,826,337	2,657,661
15 Clothing, men's factory.....	6	474	466,747	1,186,539	860,039	2,060,490
16 All other leading industries <sup>1</sup> .....	8	2,898	5,379,169	22,077,723	11,140,765	34,912,095
<b>Totals, Leading Industries.</b>	<b>1,042</b>	<b>28,593</b>	<b>44,646,401</b>	<b>95,712,818</b>	<b>71,710,370</b>	<b>174,294,564</b>
<b>Totals, All Industries.....</b>	<b>1,297</b>	<b>33,423</b>	<b>51,703,245</b>	<b>107,860,539</b>	<b>84,358,189</b>	<b>199,775,177</b>
NEW BRUNSWICK						
	No.	No.	\$	\$	\$	\$
1 Pulp and paper.....	6	3,272	6,426,543	17,882,030	14,104,900	35,684,065
2 Sawmills.....	342	2,901	2,887,204	8,653,165	5,888,461	14,640,642
3 Fish-curing and -packing.....	120	1,896	1,448,790	8,096,371	3,345,516	11,628,680
4 Foods, miscellaneous.....	8	407	543,947	7,306,992	1,415,922	8,740,673
5 Shipbuilding.....	3	1,597	3,513,100	828,028	6,073,610	7,032,809
6 Slaughtering and meat packing...	3	331	509,268	3,920,564	1,216,853	5,168,867
7 Butter and cheese.....	35	388	491,609	3,522,757	1,025,127	4,637,373
8 Bread and other bakery products.	77	711	874,321	1,917,124	1,623,368	3,661,843
9 Fertilizers.....	3	186	313,127	2,471,615	1,066,973	3,550,907
10 Planing mills, sash and door fac-tories.....	29	741	920,858	1,779,239	1,273,506	3,094,187
11 Biscuits, confectionery, cocoa, etc.	8	600	667,205	1,270,662	1,421,962	2,741,230
12 Foods, stock and poultry.....	7	121	182,140	2,368,650	301,191	2,692,148
13 Heating and cooking apparatus...	3	553	864,484	642,665	1,875,585	2,561,322
14 All other leading industries <sup>1</sup> .....	6	3,475	5,546,212	15,219,299	9,813,634	25,789,046
<b>Totals, Leading Industries.</b>	<b>650</b>	<b>17,179</b>	<b>25,188,808</b>	<b>75,879,161</b>	<b>50,446,608</b>	<b>131,623,792</b>
<b>Totals, All Industries.....</b>	<b>889</b>	<b>22,503</b>	<b>32,408,048</b>	<b>87,235,347</b>	<b>63,380,075</b>	<b>156,623,378</b>

<sup>1</sup> Individual statistics cannot be given because there are fewer than three establishments in each industry. Such industries are: in Prince Edward Island: slaughtering and meat packing, planing mills, fertilizers, cotton and jute bags; in Nova Scotia: cotton yarn and cloth, aircraft, miscellaneous iron and steel products, wire, coke and gas, and petroleum; in New Brunswick: sugar refineries, railway rolling-stock, cotton yarn and cloth, silk and artificial silk goods and veneer and plywoods.

## Section 2.—The Manufactures of Quebec, 1945

Among the assets of Quebec that have tended to develop manufacturing industries in the Province may be mentioned its natural resources of forests, water powers, minerals, and agricultural lands, and also its geographic position astride the St. Lawrence estuary permitting sea-going shipping to reach its main centres of population. Added to these natural advantages, there is a stable and industrious population, which is an important factor in industries such as textiles, clothing, boots and shoes, etc., where a large labour force is required.

The most notable change among the manufactures of Quebec in recent years has been the development of the non-ferrous metal smelting industry. This industry first appeared among the forty leading industries of the Province in nineteenth place in 1927. It has been in second place since 1935, with the exception of 1942 when it was in first place.